

Perioperative evaluation of cardiac surgical risk: particularities in the emergency surgery – from the guidelines to the clinical practice

Andronescu AM* **, Nechita AC* **, Ittu G*, Delcea C*, Dumitrescu G*, Vintila MM* **

*1st Internal Medicine and Cardiology Department, "Sfântul Pantelimon" Clinical Emergency Hospital Bucharest

**"Carol Davila" University of Medicine and Pharmacy Bucharest

Correspondence to: Costel Sorin Stamate, MD, PhD

"Sfântul Pantelimon" Clinical Emergency Hospital Bucharest, Cardiology Department,
340 Pantelimon Road, District 2, Bucharest, Romania

Phone: +40 21 255 40 99 – Int 244; E-mail: scstamate@yahoo.com

Received: March 5th, 2013 – Accepted: June 29th, 2013

Abstract

Rationale: Cardiac risk in patients undergoing surgery depends on many factors from the patient's cardiovascular history to the surgical procedure itself, with its particularities, the type of anesthesia, fluid exchanges and the supervision of the patient. Therefore, this risk must be carefully considered and it determines the endorsement of perioperative measures with important medical implications.

Objective: Perioperative cardiac risk evaluation guidelines were published since 2010 and they represent a highly important assessment tool. Emergency surgery requires an adaptation of the guidelines to the actual medical situations in extreme conditions.

Methods, Results, Discussion: Analyzing the way the perioperative evaluation itself is conducted is an extremely important tool. Quantifying the clinical application of the guidelines, one can monitor real parameters and find solutions for improving medical care. The current study was conducted on a representative sample of 8326 patients, respecting the recommendation strategies for calculating the surgical risk adapted for the emergency surgery setting.

The dominant conclusion is the need to develop a standardized form, summarized for quick and objective assessment of perioperative cardiac risk score. Only a complex medical team could calculate this score while the decisional team leader for the surgical patient remains the surgeon.

Keywords: perioperative evaluation, perioperative cardiac risk, emergency surgery

Introduction

Once the guidelines for perioperative evaluation of cardiac risk in noncardiac surgical interventions were published, it seemed obvious that the team managing this risk was granted access to an elaborate scientific instrument.

However, the "guidelines", an instrument with advisory value, must be supplemented by a certain protocol specific to each medical institution.

Cardiac risk is not dependable only on "cardiac factors" but also on surgical ones, represented by the extension, duration and type of procedure that determines the changes in body temperature, blood losses and fluid exchanges [1,2].

The surgery per se determines a stress response mediated by neuroendocrine factors, response that actually modifies the oxygen consumption in the myocardial fibers.

At the same time, prothrombotic and fibrinolytic factors are modified, triggering a state of hypercoagulability directly proportional to the type and duration of the surgical intervention, especially in patients with associated pathology.

We must also mention the cardiac risk determined by the "anesthetic factors", depending on the duration of anesthesia, the anesthetic medication administered perioperatorily that, in turn, alters blood pressure, heart rate, myocardial oxygen consumption, especially considering the fact that metabolizing the anesthetic medication continues after the surgical procedure itself.

The permanent collaboration between the surgeon, anesthesiologist and cardiologist represents a sine qua non condition for an optimal perioperative outcome.

Objectives

The aim of this paper is to identify the particularities of evaluating the perioperative cardiac risk in patients with non-cardiac surgical interventions specific to an emergency hospital, as well as to find solutions in the circumstances that the guidelines may not cover, when this is possible.

Methods

We analyzed 8326 patients admitted consecutively to our hospital for surgical interventions from January 2010 to December 2012. We analyzed:

1. *The assessment of emergent necessity of the surgical procedure*
2. *The assessment of the patient's hemodynamic instability*
3. *The assessment of the risk involved with the surgical procedure – assessed in accordance to the guideline recommendations [3,4] (Table 1)*

Table 1. Cardiovascular risk corresponding to the type of intervention

Risk	Intervention
Low 1%	Breast, gynecological, urological minor, reconstructive minor
Medium 1-5%	Abdominal, head and neck, urological

High >5%	Intervention involves major intraabdominal vessels or peripheral vessels
----------	--

4. *Functional capacity measured in metabolic equivalents (METs) [5,6]*
One MET represents the basal metabolic rate.
Without standardized testing, according to the guideline recommendations, the assessment was made by evaluating the capacity to undertake daily activities.
1 MET = energy consumption necessary in basal conditions
4 METs = energy consumption necessary to climb two flights of stairs
10 METs = allows the possibility to engage in sporting activity with high energy consumption (e.g swimming)
5. *The assessment of the cardiovascular risk itself according to the Lee Index [7] (modified Goldman) (Table 2)*

Table 2. Lee index changes in determining perioperative risk

Clinical history	Low Risk	Compensated Medium Risk	Decompensated High Risk
Stable angina	-	X	X
Acute coronary syndrome	-	-	X
Heart failure	-	-	X
Stroke	-	X	X
Insulin-dependent diabetes	-	X	X
Renal disease	-	X	X
Age>	X	X	X

6. *ECG monitoring in preoperative as well as post-operative evaluation (evidence level IIa, IIb) [8,9]*
7. *Establishing the perioperative risk scale according to the risk levels according to the guideline*

recommendations regarding each independent clinical factor equivalent to one point [3,4,7] (Table 3)

Table 3. Equivalence scale of the perioperative risk

Number of points	Perioperative risk level	Risk quantification
0	0.4	Minimum
1	0.9	Minimum
2	7	Medium
≥3	>11	High

Evidence level I A.

We then assessed the concordance between the level of perioperative cardiovascular risk and necessity of laboratory work was assessed.

8. *The necessity of determining "risk biomarkers" [10-13]:*
 - troponin
 - CRP
 - BNP
 - creatinine

Recommendation with an evidence level - II A.

9. *Evaluation of left ventricular function – applicable only to those patients with very high risk (evidence level II A) [14,15]*
10. *Applicability of a pharmacological strategy of perioperative risk reduction of one of the following classes of medication:*
 - A.Beta-blockers – scientific support according to the studies cited in the guidelines [16-21].
 - B.Statins – recommended in the preventive therapy of cardiovascular pathology regardless of the degree of prevention [22,23].

The analysis took into account the implicated risk of myopathy and rhabdomyolysis, symptoms that may be concealed by the administration of anesthetic and analgesic medication.

C.Nitrates – no evidence was discovered that their use may reduce risk, even more, it is considered that their effect may be negative by reducing the preload, causing tachycardia and arterial hypotension [24,25].

D.Angiotensin-converting-enzyme inhibitor (ACE inhibitor) – with positive effect especially for hypertensive patients [26,27]. Usually, the ACE inhibitor must be withheld 24 hours before surgery and restarted 24 hours after the intervention.

E.Diuretics – very frequently used, even if not explicitly in preventing cardiovascular complications, with an evidence level I [28-31].

F.Aspirin – usually treatment with aspirin must be withheld if the risk of bleeding surpasses the cardiac benefit [32,33].

G.Anticoagulants – their use must be appreciated according to the increased risk of bleeding, during and immediately after the surgical procedure [34-36].

The analysis took into account the guideline recommendations for the anticoagulation protocol. The concordance with these recommendations is assessed in separate paper.

For each of the ten established objectives we computed a percent of real applicability, which was then transformed into a grade on a scale from 0 to 10. Pharmacological strategy took into account the indications and contraindications of each drug, leading to a reduction of the grade corresponding to an administration beyond the recommendations.

For each point mentioned above, the causes leading to the final score were analyzed.

Results

1. The assessment of emergent necessity of the surgical procedure

The analysis comprised of all 8326 cases, each being individually assessed and the recommendation being established from the time of admittance to the hospital. The rightfulness in appreciating the surgical emergency was strictly correlated to the concordance between the preoperative and postoperative diagnosis. Discordance of diagnosis modified the initial appreciation of surgical emergency in 18.72% cases.

This point was of course, appreciated exclusively by the surgeon.

Score: 8.25.

2. The assessment of the patient's hemodynamic instability

The emergency physician, the intensive care physician and the cardiologist conducted this assessment. It was appreciated and recorded for all 8326 patients.

Patient stabilization was initiated in the emergency room and continued in the intensive care department for 9.28% patients. Vital risk of the surgical decision established the decision in favor of the intervention in 33 (0.39%) unstable patients.

Score: 10.

3. The assessment of the risk involved with the surgical procedure

This evaluation was easily made in conformity with the guideline recommendations, as it is clearly deduced from the type of surgical procedure.

Score: 10.

4. Functional capacity measured in metabolic equivalents

This assessment was carried out only for the patients for whom a cardiovascular examination was performed, the group generally consisting of patients with medium and high surgical risk.

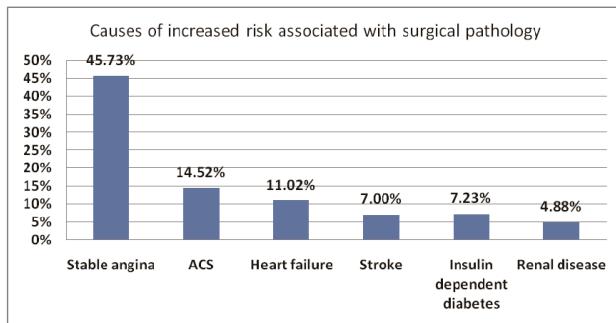
The Cardiology consult was performed in 4902 (58.87%) patients. Actual records of the calculated score were found for 1807 (21.7%) patients, since no validated protocol with specific directions existed.

Score: 4.0

5. The assessment of perioperative cardiovascular risk

was accomplished for 58.70% of all patients. Causes for increased risk are listed below (**Graph 1**).

Score: 5.87.



Graph 1. Causes of increased risk associated with surgical pathology

6. ECG monitoring was achieved preoperatively in all patients.

Regarding the postoperative period, ECG tracings were obtained in only 47.5% of the patients presenting with symptoms susceptible to be caused by cardiac pathology. ECG tracings were not obtained for high-risk patients in the absence of suggestive symptoms.

Given this setting, it is possible that part of the patients were experiencing cardiac symptoms that were interpreted to be induced by other causes, or that certain asymptomatic cardiac complications may have gone undiagnosed. This gives the ECG recordings much more

importance in the postoperative period for patients with symptoms susceptible of being cardiac in nature as well as for patients with a high cardiac risk.

Score: 4.75

7. Establishing the perioperative risk scale according to the risk levels

This scale was not recorded in any way in any of the cases. The appreciation of this scale was formulated indirectly, without it being documented in the patients' records, although it seemed necessary and, with high probability, this risk was referred to when the patients or their families were explained the surgical risk. These explanations constituted the base for signing the informed consent regarding the surgical procedure, signature found in the all the patients' records.

Score: 5.00

8. The necessity of determining „risk biomarkers”

These biomarkers were determined for a number of 1207 (14.49%) patients, except for creatinine, which was determined, practically in 100% of cases.

However, the analysis of biomarker measurements should be reported for patients with cardiac risk, depending on the associated pathology or perioperative evolution, determining a percentage change in 79.9% patients.

Score 7.99

9. Evaluation of left ventricular function

This evaluation was determined according to the risk level for 1705 patients. Correlating the measurements with the actual need of assessment showed that this determination was made for 44.77% patients.

Score: 4.47

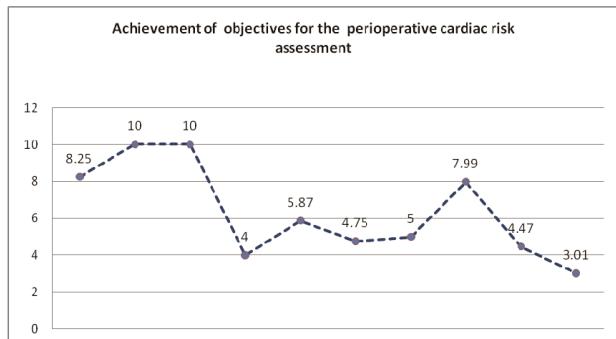
10. Applicability of a pharmacological strategy of perioperative risk reduction

Requires a more complex discussion for each medication separately. Data are included in a separate analysis.

Compared to the necessity of treatment, the pharmacological perioperative therapy was used as it follows:

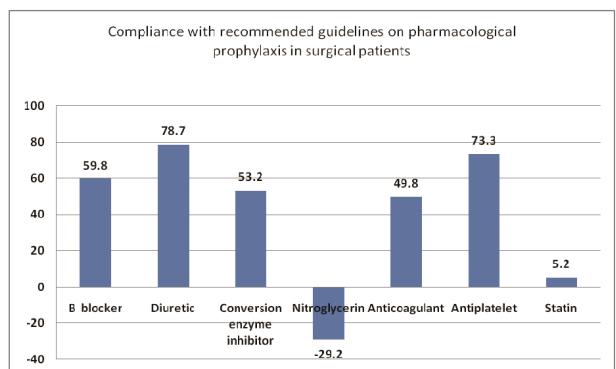
- beta-blocker: 59.81%
- diuretic: 78.7%
- angiotensin-converting-enzyme inhibitor: 53.22%
- inadequate use of nitroglycerin: 29.27% (its use outside the indication represents a negative score)
- anticoagulant: 59.89%
- antiplatelet 73.34%
- statin: 5.24% (Graph 2)

Score: 3.01



Graph 2. Achievement of objectives for the perioperative cardiac risk assessment

Analysis of data set resulted in a final overall score: 5.33 (Graph 3)



Graph 3. Compliance with recommended guidelines on pharmacological prophylaxis in surgical patients

Conclusions

Perioperative cardiac risk assessment is an obvious need to appreciate the appropriateness and type of surgery.

Knowledge of the quantified cardiac risk significantly influences medical thinking. Although the guidelines on "Pre-operative Cardiac Risk Assessment and Perioperative Cardiac Management in Non-Cardiac surgery" have been developed by the European Society of Cardiology and adopted by the Romanian Society of Cardiology since 2010, they were not succeeded by the development of a standardized protocol.

It is necessary to develop a standardized, synthesized form, no longer than one page, including predetermined answers to all important points of the guidelines. This way we could appreciate objectively, quickly and easily the score for perioperative cardiac risk.

Patients with cardiac risk require a careful post-operative surveillance even in the absence of cardiac symptoms to influence the pharmacological decision, intra-hospital evolution and length of stay, this type of assessment representing a way to detect weaknesses

and necessary adjustments for the favorable outcome desired by everyone. Medical responsibility is a complex

engagement and the decisional team leader for surgical patients is, ultimately, the surgeon.

References

1. Poldermans D, Hoeks SE, Feringa HH. Pre-operative risk assessment and risk reduction before surgery. *J Am Coll Cardiol.* 2008; 51: 1913–1924.
2. Wirthlin DJ, Cambria RP. Surgery-specific considerations in the cardiac patient undergoing noncardiac surgery. *Prog Cardiovasc Dis.* 1998; 40: 453–468.
3. Poldermans D, Bax JJ, Boersma E, De Hert S, Eeckhout E, Fowkes G, Gorenek B, Hennerici MG, Iung B, Kelm M, Per Kjeldsen K, Kristensen SD, Lopez-Sendon J, Pelosi P, Philippe F, Pierard L, Ponikowski P, Schmid JP, Sellevold OFM, Sicari R, Van den Berghe G, Vermassen F, Hoeks SE, Vanhorebeek I. Ghidul privind evaluarea preoperatorie a riscului cardiac și managementul perioperator în intervenții chirurgicale noncardiac. *Rev Ro Cardiol.* 2010; 24(4): 267-319.
4. Boersma E, Kertai MD, Schouten O, Bax JJ, Noordzij P, Steyerberg EW, Schinkel AF, van Santen M, Simoons ML, Thomson IR, Klein J, van Urk H, Poldermans D. Perioperative cardiovascular mortality in noncardiac surgery: validation of the Lee cardiac risk index. *Am J Med.* 2005; 118: 1134–1141.
5. Hlatky MA, Boineau RE, Higginbotham MB, Lee KL, Mark DB, Calif RM, Cobb FR, Pryor DB. A brief self-administered questionnaire to determine functional capacity (the Duke Activity Status Index). *Am J Cardiol.* 1989; 64: 651–654.
6. Fletcher GF, Balady GJ, Amsterdam EA, Chaitman B, Eckel R, Fleg J, Froelicher VF, Leon AS, Pina IL, Rodney R, Simons-Morton DA, Williams MA, Bazzarre T. Exercise standards for testing and training: a statement for healthcare professionals from the American Heart Association. *Circulation.* 2001; 104: 1694–1740.
7. Lee TH, Marcantonio ER, Mangione CM, Thomas EJ, Polanczyk CA, Cook EF, Sugarbaker DJ, Donaldson MC, Poss R, Ho KK, Ludwig LE, Pedan A, Goldman L. Derivation and prospective validation of a simple index for prediction of cardiac risk of major noncardiac surgery. *Circulation.* 1999; 100: 1043–1049.
8. Jeger RV, Probst C, Arsenic R, Lippuner T, Pi Sterer ME, Seeberger MD, Filipovic M. Long-term prognostic value of the preoperative 12- lead electrocardiogram before major noncardiac surgery in coronary artery disease. *Am Heart J.* 2006; 151: 508–513.
9. Noordzij PG, Boersma E, Bax JJ, Feringa HH, Schreiner F, Schouten O, Kertai MD, Klein J, van Urk H, Elhendy A, Poldermans D. Prognostic value of routine preoperative electrocardiography in patients undergoing noncardiac surgery. *Am J Cardiol.* 2006; 97: 1103–1106.
10. Maisel AS, Bhalla V, Braunwald E. Cardiac biomarkers: a contemporary status report. *Nat Clin Pract Cardiovasc Med.* 2006; 3: 24–34.
11. Thygesen K, Alpert JS, White HD. Universal definition of myocardial infarction. *Eur Heart J.* 2007; 28: 2525–2538.
12. Sabatine MS, Morrow DA, Giugliano RP, Murphy SA, Demopoulos LA, DiBattiste PM, Weintraub WS, McCabe CH, Antman EM, Cannon CP, Braunwald E. Implications of upstream glycoprotein IIb/IIIa inhibition and coronary artery stenting in the invasive management of unstable angina/non-ST-elevation myocardial infarction: a comparison of the Thrombolysis In Myocardial Infarction (TIMI) IIIB trial and the Treat angina with Aggrastat and determine Cost of Therapy with Invasive or Conservative Strategy (TACTICS)-TIMI 18 trial. *Circulation.* 2004; 109: 874–880.
13. Cannon CP, McCabe CH, Wilcox RG, Langer A, Caspi A, Berink P, Lopez-Sendon J, Toman J, Charlesworth A, Anders RJ, Alexander JC, Skene A, Braunwald E. Oral glycoprotein IIb/IIIa inhibition with orbofiban in patients with unstable coronary syndromes (OPUS-TIMI 16) trial. *Circulation.* 2000; 102: 149–156.
14. Klocke FJ, Baird MG, Lorell BH, Bateman TM, Messer JV, Berman DS, O’Gara PT, Carabello BA, Russell RO Jr., Cerqueira MD, St John Sutton MG, DeMaria AN, Udelson JE, Kennedy JW, Verani MS, Williams KA, Antman EM, Smith SC Jr., Alpert JS, Gregoratos G, Anderson JL, Hiratzka LF, Faxon DP, Hunt SA, Fuster V, Jacobs AK, Gibbons RJ, Russell RO. ACC/AHA/ASNC guideline for the clinical use of cardiac radionuclide imaging—executive summary: a report of the American College of Cardiology/American Heart Association Task Force on Practice Guidelines (ACC/AHA/ASNC Committee to Revise the 1995 Guidelines for the Clinical Use of Cardiac Radionuclide Imaging). *J Am Coll Cardiol.* 2003; 42: 1318–1333.
15. Kertai MD, Boersma E, Bax JJ, Heijnenbroek-Kal MH, Hunink MG, L’Talien GJ, Roelandt JR, van Urk H, Poldermans D. A meta-analysis comparing the prognostic accuracy of six diagnostic tests for predicting perioperative cardiac risk in patients undergoing major vascular surgery. *Heart.* 2003; 89: 1327–1334.
16. Cruickshank JM. Are we misunderstanding beta-blockers. *Int J Cardiol.* 2007; 120: 10–27.
17. Raby KE, Brull SJ, Timimi F, Akhtar S, Rosenbaum S, Naimi C, Whittemore AD. The effect of heart rate control on myocardial ischemia among high-risk patients after vascular surgery. *Anesth Analg.* 1999; 88: 477–482.
18. Brady AR, Gibbs JS, Greenhalgh RM, Powell JT, Sydes MR. Perioperative betablockade (POBBLE) for patients undergoing infrarenal vascular surgery: results of a randomized double-blind controlled trial. *J Vasc Surg.* 2005; 41: 602–609.
19. Juul AB, Wetterslev J, Gluud C, Kofoed-Enevoldsen A, Jensen G, Callesen T, Norgaard P, Fruergaard K, Bestle M, Vedelsdal R, Miran A, Jacobsen J, Roed J, Mortensen MB, Jorgensen L, Jorgensen J, Rovsing ML, Petersen PL, Pott F, Haas M, Albret R, Nielsen LL, Johansson G, Stjernholm P, Molgaard Y, Foss NB, Elkjaer J, Dehlie B, Boysen K, Zaric D, Munksgaard A, Madsen JB, Oberg B, Khanykin B, Blemmer T, Yndgaard S, Perko G, Wang LP, Winkel P, Hilden J, Jensen P, Salas N. Effect of perioperative beta blockade in patients with diabetes undergoing major non-cardiac surgery: randomized placebo controlled, blinded multicentre trial. *BMJ.* 2006; 332(7556): 1482.
20. Yang H, Raymer K, Butler R, Parlow J, Roberts R. The effects of perioperative beta-blockade: results of the Metoprolol at er Vascular Surgery (MaVS) study, a randomized controlled trial. *Am Heart J.* 2006; 152: 983–990.
21. Bangalore S, Wetterslev J, Pranesh S, Sahney S, Gluud C, Messerli FH. Perioperative b blockers in patients having non-cardiac surgery: a meta-analysis. *Lancet.* 2008; 372: 1962–1976.
22. Graham I, Atar D, Borch-Johnsen K, Boysen G, Burell G, Cik ova R, Dallongeville J, De Backer G, Ebrahim S, Gjelsvik B, Herrmann-Lingen C, Hoes A, Humphries S, Knapton M, Perk J, Priori SG, Pyorala K, Reiner Z, Ruilope L, Sans-Menendez S, Scholte op Reimer W, Weissberg P, Wood D, Yarnell J, Zamorano JL. European

- guidelines on cardiovascular disease prevention in clinical practice: executive summary. *Eur Heart J.* 2007; 28: 2375–2414.
23. **Rosenson RS, Tangney CC.** Antiatherothrombotic properties of statins: implications for cardiovascular event reduction. *JAMA.* 1998; 279: 1643–1650.
24. **Coriat P, Daloz M, Bousseau D, Fuscaldi J, Echter E, Viars P.** Prevention of intraoperative myocardial ischemia during noncardiac surgery with intravenous nitroglycerin. *Anesthesiology.* 1984; 61: 193–196.
25. **Dodds TM, Stone JG, Coromilas J, Weinberger M, Levy DG.** Prophylactic nitroglycerin infusion during noncardiac surgery does not reduce perioperative ischemia. *Anesth Analg.* 1993; 76: 705–713.
26. **Sun YP, Zhu BQ, Browne AE, Pulukurthy S, Chou TM, Sudhir K, Glantz SA, Deedwania PC, Chatterjee K, Parmley WW.** Comparative effects of ACE inhibitors and an angiotensin receptor blocker on atherosclerosis and vascular function. *J Cardiovasc Pharmacol Ther.* 2001; 6: 175–181.
27. **Oosterga M, Voors AA, Pinto YM, Buikema H, Grandjean JG, Kingma JH, Crijns HJ, van Gilst WH.** Effects of quinapril on clinical outcome after coronary artery bypass grafting (The QUO VADIS Study). *QUinapril on Vascular Ace and Determinants of Ischemia. Am J Cardiol.* 2001; 87: 542–546.
28. **Vitez TS, Soper LE, Wong KC, Soper P.** Chronic hypokalemia and intraoperative dysrhythmias. *Anesthesiology.* 1985; 63: 130–133.
29. **Macdonald JE, Struthers AD.** What is the optimal serum potassium level in cardiovascular patients? *J Am Coll Cardiol.* 2004; 43: 155–161.
30. **Shah KB, Kleinman BS, Rao TL, Jacobs HK, Mestan K, Schaafsma M.** Angina and other risk factors in patients with cardiac diseases undergoing noncardiac operations. *Anesth Analg.* 1990; 70: 240–247.
31. **Domanski M, Norman J, Pitt B, Haigney M, Hanlon S, Peyster E.** Diuretic use, progressive heart failure, and death in patients in the Studies Of Let Ventricular Dysfunction (SOLVD). *J Am Coll Cardiol.* 2003; 42: 705–708.
32. **Burger W, Chemnitius JM, Kneissl GD, Rucker G.** Low-dose aspirin for secondary cardiovascular prevention — cardiovascular risks after its perioperative withdrawal versus bleeding risks with its continuation—review and meta-analysis. *J Intern Med.* 2005; 257: 399–414.
33. **Biondi-Zoccai GG, Lotriente M, Agostoni P, Abbate A, Fusaro M, Burzotta F, Testa L, Sheiban I, Sangiorgi G.** A systematic review and meta-analysis on the hazards of discontinuing or not adhering to aspirin among 50,279 patients at risk for coronary artery disease. *Eur Heart J.* 2006; 27: 2667–2674.
34. **Vahanian A, Baumgartner H, Bax J, Butchart E, Dion R, Filippatos G, Flachskampf F, Hall R, Jung B, Kasprzak J, Nataf P, Tornos P, Torracca L, Wenink A.** Guidelines on the management of valvular heart disease: the Task Force on the Management of Valvular Heart Disease of the European Society of Cardiology. *Eur Heart J.* 2007; 28: 230–268.
35. **De Caterina R, Husted S, Wallentin L, Agnelli G, Bachmann F, Baigent C, Jespersen J, Kristensen SD, Montalescot G, Siegbahn A, Verheugt FW, Weitz J.** Anticoagulants in heart disease: current status and perspectives. *Eur Heart J.* 2007; 28: 880–913.
36. **Pengo V, Cucchinelli U, Denas G, Erba N, Guazzaloca G, La Rosa L, De Michelis V, Testa S, Frontoni R, Prisco D, Nante G, Iliceto S.** for the Italian Federation of Centers for the Diagnosis of Thrombosis and Management of Antithrombotic T. Standardized low-molecular-weight heparin bridging regimen in outpatients on oral anticoagulants undergoing invasive procedure or surgery. An inception cohort management study. *Circulation.* 2009; 119: 2920–2927.